**Wholesale - How to Request an Initial CD/HUD/Closing Documents**

* The file must be Conditionally Approved to make this request.
* Click on **Fees and Disclosure Request** and update fees as needed. *\*\*Fees shown will appear on the final documents.*
* Upload the following documents to request either Initial CD, HUD or Closing Documents. *\*\*Once Final Approval issued by underwriting, and request for the above not made, file will advance to Closing Department, and Closer will contact Broker.*
  + Go to Loan Documents
    - Property: Evidence of Hazard Insurance
    - Property: Evidence of Flood Insurance (not required unless in a Flood zone)
    - Title Report
    - Title: Closing Protection Letter
    - Title: Preliminary CD
    - Title: Tax Certificate
    - Title: Wiring Instructions
* Go to URLA>Additional Information
  + Update the Estimated Closing Date
* Click on Loan Action **CD, HUD, Closing Doc Request**
* Click on **CD/HUD/Closing Doc Request**>Continue